

Madison College Foundation Planned Giving Goals and Benefits

There are many ways to make a gift to Madison College Foundation. Take a look at some of the options designed to help you to achieve different goals, and feel free to contact us with questions.

Your Goal	Your Strategy	Your Benefits
Make a gift for Madison College Foundation's future that costs you nothing now.	Include a gift from your will or trust (cash, specific property, or a share of the estate).	A great way to help Madison College Foundation build financial strength and provide resources that maintain our traditions.
Avoid capital gains liability and take an income tax deduction.	Use appreciated securities instead of cash to make your gift.	Buy low and give high — while avoiding capital gains tax.
Leave more of your estate to your heirs.	Name The Madison College Foundation as beneficiary of your retirement plan , and leave more tax efficient assets to family.	Eliminate income tax on retirement plan assets, and free up other property to pass to your heirs.
Continue to receive benefits back from the assets you give to Madison College Foundation — and thus make a larger gift.	Create a life-income plan like a charitable gift annuity or a charitable remainder annuity trust or charitable remainder unitrust .	Receive income for your lifetime, receive a charitable deduction when the gift is made, and diversify your holdings.
Create a long-term gift that won't draw funds from your estate.	Create a new life insurance policy , or donate a paid-up policy of coverage you no longer need.	Increase your ability to make a significant gift to Madison College Foundation.
Reduce gift and estate taxes and leave more of your assets to your heirs.	Create a charitable lead trust to pay income to Madison College Foundation for a fixed time, then pay the remainder to your heirs.	Reduce gift and estate taxes, and freeze the taxable value of growing assets before they pass to your family.
Tap one of the most valuable assets in your portfolio to make a gift to Madison College Foundation.	Use real estate to make your gift to Madison College Foundation.	Avoid capital gains tax, receive an income tax deduction — and have the option of a gift that doesn't affect your lifestyle.



Planned Gifts – Sample Language

Percentage of Estate- For unrestricted purposes

I hereby give, devise and bequeath to the Madison Area Technical College Foundation (“Foundation”), a nonprofit, non-stock Wisconsin corporation with its principal office in Madison, Wisconsin, _____ percent (%) of the rest, residue and remainder of my estate as an unrestricted gift to be used in the area of greatest need at the time the gift is received.

I may choose at a later date to enter into a separate agreement between myself and the Foundation related to the use of this gift and would request that the Foundation utilize the gift in accordance with the terms of that agreement.

Percentage of Estate- For a specific purpose

I hereby give, devise and bequeath to the Madison Area Technical College Foundation (“Foundation”), a nonprofit, non-stock Wisconsin corporation with its principal office in Madison, Wisconsin, _____ percent (%) of the rest, residue and remainder of my estate to be used for (describe the purpose) _____ at Madison Area Technical College. It is understood and agreed that should the purpose for which this bequest is instituted cease to exist, then the Foundation may devote said bequest for such other uses and purposes as it determines to be in accordance with my original intent in making this gift.

Specific Amount- For unrestricted purposes

I hereby give, devise and bequeath to the Madison Area Technical College Foundation (“Foundation”), a nonprofit, non-stock Wisconsin corporation with its principal office in Madison, Wisconsin, the sum of _____ dollars (\$) as an unrestricted gift to be used in the area of greatest need at the time the gift is received.

I may choose at a later date to enter into a separate agreement between myself and the Foundation related to the use of this gift and would request that the Foundation the gift in accordance with the terms of that agreement.

Specific Amount- For a specific purpose

I hereby give, devise and bequeath to the Madison Area Technical College Foundation (“Foundation”), a nonprofit, non-stock Wisconsin corporation with its principal offices in Madison, Wisconsin, the sum of _____ dollars (\$) to be used for _____ at Madison College.

It is understood and agreed that should the purpose for which this bequest is instituted cease to exist, then the Foundation may devote said bequest for such other uses and purposes as it determines to be in accordance with my original intent in making this gift.

You may also provide the Foundation with a copy of the portion of your will that states your bequest intentions for Madison College.

By informing us of your bequest intentions, you allow us to express our immediate gratitude for your generosity and extend membership in our planned giving club where you will join others who are generously leading the way for the future of Madison College.

